

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	22,146.7	+148.95	+0.68%
BSE Sensex	73,097.3	+335.39	+0.46%
GIFT Nifty*	22,147.5	-115.5	-0.52%
Dow Jones	38,905.7	-137.7	-0.35%
S&P 500	5,150.5	-14.8	-0.29%
Nasdaq	16,128.5	-49.2	-0.30%
FTSE 100	7,743.2	-29.0	-0.37%
CAC 40	8,161.4	+23.84	+0.29%
DAX	17,922.5	-19.6	-0.11%
Shanghai*	3,030.7	-7.6	-0.25%
Nikkei 225*	38,732.5	-134.5	-0.35%
Hang Seng*	16,668.0	-293.7	-1.73%

*As at 8.30 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	81.1	0.0	0.05%
Oil (Brent)	85.2	0.1	0.12%
Gold	2,163.1	1.5	0.07%
Silver	24.9	0.1	0.48%
Copper	8,790.8	-42.6	-0.48%
Cotton	0.94	0.00	-0.10%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.09	-0.01	-0.55
USD/INR	82.82	-0.04	-0.05
GBP/INR	106.14	0.28	0.27
EUR/INR	90.62	0.11	0.12
DXI Index	102.85	0.06	0.06

VIX	Value	Change (Pts)	Change (%)
India VIX	13.6	0.0	0.00%
S&P 500 VIXMar 24	14.4	+0.01	0.00%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.042	0.019
US 10-Year Yield	4.162	0.068

Market Updates

The markets are expected to open marginally higher today as trends in GIFT Nifty indicate a positive start for the broader index after Nifty closed 149 points higher at 22,146.65 on Thursday.

One 97 Communication:

Company has received authorization from the National Payments Corporation of India to operate as a third-party application provider within the UPI ecosystem, utilizing the multi-bank model.

KPI Green Energy:

Company has secured an order to establish a 50MW wind-solar hybrid power project from Gujarat Urja Vikas Nigam, situated at the Khavda Renewable Energy Park.

Ashok Leyland:

The subsidiary of the company, Hinduja Tech, has finalized a definitive agreement with Creador. This deal involves a \$50 million investment from Creador, which will acquire a 19.6% stake in Hinduja Tech.

Navin Fluorine International:

The company has sanctioned an extra investment of Rs 250 crore in its subsidiary, Navin Fluorine Advanced Sciences.

Mukka Proteins:

The firm has obtained purchase orders valued at Rs 15.25 crore from Avanti Feeds for the provision of fish oil.

Network18 Media:

Following the stake transfer, Digital18 Media is no longer a subsidiary of the company, as the stake in the arm has been transferred to Viacom 18 Media.

Elpro International:

The company has completed the acquisition of shares in Ami Organics, with the transaction amounting to a cash consideration of Rs 6.31 crore.

Genesys International:

The corporation has been awarded a contract valued at Rs 155.8 crore by the Brihanmumbai Municipal Corporation. The project involves the development, implementation, and maintenance of a 3D city model utilizing geospatial technology.

Biocon:

Indranil Sen has stepped down from his role as the Chief Financial Officer, with the resignation taking effect from today.

Sarveshwar Foods:

The company has finalized an agreement to export white rice to Africa, with the deal valued at \$6 million.

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ARETE Securities Ltd: Mittal Court, A-Wing, 10th Floor, Nariman Point, Mumbai - 400 021, Tel. No. : +91-022-4289 5600, Fax: +91 (22) 2657 3708/9

ARETE CAPITAL SERVICE PRIVATE LIMITED
Mutual Fund Advisor
AMFI Reg. No. 90796

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